



BELLE JING

PARTNER
Corporate

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EXTREMELY GOOD AT

- IPOs and backdoor listings
- Capital raisings – public and private – including placements, convertible notes, traditional and accelerated rights issues and share purchase plans (SPPs)
- Takeover bids and takeover panel proceedings
- Private M&A
- Regulatory compliance reviews – ASX and ASIC
- Shareholder approvals for public companies – ASX Listing Rules and Corporations Act (including related party benefits and executive termination benefits)

HIGHLIGHTS

- Working with various teams to bring companies from a range of industries to listing on ASX, including Bega Cheese (FMCG), Bioxyne (biotech), Countplus (financial services), Class (fintech), High Peak Royalties (resources) and Polymetals Resources (resources)
- Advising on the sale and purchase of various mining projects and cement works in NSW, including most recently, the sale of the rights to the Endeavor zinc-lead-silver mine in Cobar, NSW, to ASX-listed company, Polymetals Resources
- Advising various technology companies and their principals through their growth and exit stages, including a variety of tuck-in acquisitions and the negotiation of the final sale
- Successfully preserving the assets of an ASX-listed mining company against vexatious claims by its lender, including the conduct of contemporaneous Supreme Court and Takeovers Panel proceedings

CLAIM TO FAME

First to write about the income tax implications of investing in equity-based crowdfunding in Australia and getting it published

FOOD PHOBIA

Anything with the word “skim” in it

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